

Chicago and North Western
Railway Company



February 14, 1995

165 N. Canal St.
Chicago, Illinois 60606

Office of the Secretary
312.559.6156

RECORDATION NO. 14084-E FILED 1428

FEB 16 1995 - 12 00 PM

INTERSTATE COMMERCE COMMISSION

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, DC 20433

Dear Mr. Strickland:

Pursuant to Section 11303 of the Interstate Commerce Act, enclosed for recordation are three (3) certified counterparts of Release Deed dated October 27, 1989, of the Mortgage Indenture and Deed of Trust, Assignment of Leases and Rents, and Security Agreement and Financing Statement A dated June 29, 1983 ("Mortgage B") between Chicago and North Western Transportation Company, Midwestern Railroad Properties, Incorporation, and Continental Illinois National Bank and Trust Company of Chicago, and The First National Bank of Chicago which was recorded with the ICC on June 30, 1983 and assigned Recordation No. 14084.

Enclosed is a check to cover the recording fee. Please assign a sub-file recordation number to the Release, retain one counterpart for your files and return to me the remaining counterparts with the stamped recordation data.

Sincerely,

K. A. Dombrowski
Assistant Secretary

Enclosures

14084-E
FEB 16 1995 12:45 PM
CHICAGO, ILL.

I, K. A. DOMBROWSKI, HEREBY CERTIFY that I am a duly elected ASSISTANT SECRETARY of CHICAGO AND NORTH WESTERN RAILWAY COMPANY, formerly known as, CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, and MIDWESTERN RAILROAD PROPERTIES, INCORPORATED, and custodian of the records, files and corporate seal of said Companies.

I FURTHER CERTIFY that the annexed and foregoing is a full, true and correct copy of a Release Deed dated October 27, 1989 contained in the files of said Companies concerning a mortgage (Mortgage "B") dated June 29, 1983 to Chicago and North Western Transportation Company and Midwestern Railroad Properties, Incorporated.

WITNESS my signature and the corporate seal of said CHICAGO AND NORTH WESTERN RAILWAY COMPANY and MIDWESTERN RAILROAD PROPERTIES, INCORPORATED this 14th day of February A.D., 1995.

(Corporate Seal)

SUBSCRIBED AND SWORN TO
before me this 14th day
of February, 1995.

Penny Menchey
Notary Public
" OFFICIAL SEAL "
PENNY MENCHHEY
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 4/12/95

K. A. Dombrowski
K. A. Dombrowski
Assistant Secretary
Chicago and North Western
Railway Company

(Corporate Seal)

SUBSCRIBED AND SWORN TO
before me this 14th day
of February, 1995.

Penny Menchey
Notary Public
" OFFICIAL SEAL "
PENNY MENCHHEY
NOTARY PUBLIC, STATE OF ILLINOIS
MY COMMISSION EXPIRES 4/12/95

K. A. Dombrowski
K. A. Dombrowski
Assistant Secretary
Midwestern Railroad
Properties, Incorporated

89520410

RELEASE DEED

MORTGAGE "B"

Stu 22

KNOW ALL MEN BY THESE PRESENTS, that Continental Bank N.A., a national banking association, formerly known as Continental Illinois National Bank and Trust Company of Chicago ("Continental"), 231 South LaSalle Street, Chicago, Illinois 60697, and The First National Bank of Chicago (First National), a national banking association, One First National Plaza, Chicago, Illinois 60670, as "Co-Agents", in consideration of ONE DOLLAR and NO/100 (\$1.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, do hereby with regard to that certain Mortgage Indenture and Deed of Trust, Assignment of Leases and Rents, Security Agreement and Financing Statement B dated as of June 29, 1983 ("Mortgage "B") release, cancel, discharge and acknowledge satisfaction of the lien of Mortgage "B" recorded in the recorder's offices in the counties and states referenced on Exhibit "A" which is attached hereto and hereby made a part hereof, and do hereby release, assign, remise, convey and quitclaim unto Chicago and North Western Transportation Company and Midwestern Railroad Properties, Incorporated (hereinafter referred to as "Mortgagors") and their successors and assigns all property, rights and interests conveyed to the Mortgagee by Mortgage "B" and all of the right, title, interest, claim and demand whatsoever which the undersigned may have acquired in, through or by Mortgage "B".

IN WITNESS WHEREOF, Continental and First National have caused these presents to be signed by their duly authorized officers as of the 27th day of October, 1989.

(SEAL)

CONTINENTAL BANK, N.A.

14⁰⁰

ATTEST:

By: *C. Donohue*
Name: Carolyn C. Donohue
Title: Second Vice President

By: *G. William Marguardt*
Name: G. William Marguardt
Title: Vice President

IN THE PRESENCE OF:

Judith A. Treadway
Margaret M. Cheriot

(SEAL)

THE FIRST NATIONAL BANK OF CHICAGO

ATTEST:

By: *John Pacini*
Name: John Pacini
Title: Corp. Banking Officer

By: *Patricia Leung*
Name: PATRICIA LEUNG
Title: VICE PRESIDENT

IN THE PRESENCE OF:

COOK COUNTY, ILLINOIS
FILED FOR RECORD

Judith A. Treadway
Margaret M. Cheriot

1989 NOV -2 PM 12:36

89520410

89520410

This instrument was prepared by and should be returned to:

Mack H. Shumate, Jr., General Attorney, Chicago and North Western Transportation Company, 165 North Canal Street, Chicago, IL 60606

FOR THE PROTECTION OF THE OWNER, THIS RELEASE SHALL BE FILED WITH THE RECORDER OF DEEDS OR THE REGISTRAR OF TITLE IN WHOSE OFFICE THE MORTGAGE OR DEED OF TRUST WAS FILED.

RETURN DOCUMENT TO

CHICAGO TITLE INSURANCE COMPANY
111 W. WASHINGTON
CHICAGO, ILLINOIS 60602

L214-2 (1.10) 1 7 0 2 534 8 333

STATE OF ILLINOIS)
)
COUNTY OF COOK)

BARBARA A. LARSON

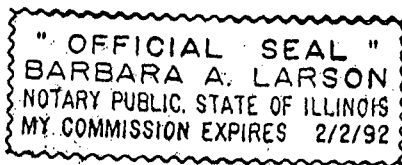
I, DANA A. LARSON, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that William Marguerdt personally known to me to be Vice President of Continental Bank, N.A., formerly known as Continental Illinois National Bank and Trust Company of Chicago, a national banking association, and Carolyn G. Denchue, personally known to me to be Second Vice President of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Vice President and Second Vice President, appeared before me this day in person, and, being by me duly sworn, severally said and acknowledged that they are Vice President and Second Vice President, respectively, of said corporation, that they signed and delivered said instrument as Vice President and Second Vice President of said corporation, and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation, as their free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth, and that the seal affixed to said instrument is the corporate seal of said corporation.

GIVEN under my hand and notarial seal this 31st day of
October, A.D. 1989.

Barbara A. Larson
Notary Public

My Commission Expires: 2/2/92

[NOTARIAL SEAL]



L214-2 (2)

8 9 5 2 0 4 1 0

89520410

STATE OF ILLINOIS)
COUNTY OF COOK) SS:

BARBARA A. LARSON

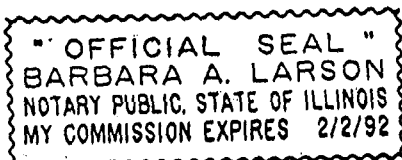
I, _____, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Patricia Leung _____, personally known to me to be Vice President of The First National Bank of Chicago, a national banking association, and John C. Paulini, personally known to me to be Corp. Banking Officer _____ of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Vice President and Corp. Banking Officer, appeared before me this day in person, and, being by me duly sworn, severally said and acknowledged that they are Vice President and Corp. Banking Officer respectively, of said corporation, that they signed and delivered said instrument as Vice President and Corp. Banking Officer of said corporation, and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation, as their free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth, and that the seal affixed to said instrument is the corporate seal of said corporation.

GIVEN under my hand and notarial seal this 31st day of October, A.D. 1989.

Barbara A. Larson
Notary Public

My Commission Expires: 2/2/92

[NOTARIAL SEAL]



CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust
Assignment of Leases and Rents, Security
Agreement and Financing Statement B
dated as of June 29, 1983

STATE - Illinois

Secretary of State - July 1, 1983 #1765248

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Boone	July 1, 1983	83-1535	--	--
Bureau	July 5, 1983	83-2689	628	181
Cook	July 1, 1983	26681416	--	--
DeKalb	July 1, 1983	83-03354	--	--
DuPage	July 6, 1983	83U-3191 & R83-42825		
Fulton	July 5, 1983	83-2729	931	300
Henderson	July 5, 1983	125246	--	--
Jo Daviess	July 1, 1983	167274	155	215
Kane	July 1, 1983	1644151	--	--
Knox	July 1, 1983	710664	1177	244
Lake	July 1, 1983	83U-3307 & 2222226		
LaSalle	July 5, 1983	R83-05058	--	--
Lee	July 1, 1983	454437	8306	663
Macoupin	July 1, 1983	222465	913	1
Madison	July 12, 1983	233-5273	3254	2088
Marshall	July 5, 1983	34995	403	130
Mason	July 1, 1983	181228	336	79
McHenry	July 1, 1983	858724	--	--
Menard	July 5, 1983	119533	86	490
Mercer	July 5, 1983	246152	389	815
Montgomery	July 5, 1983	282813	214	229
Ogle	July 1, 1983	509449	234	555
Peoria	July 6, 1983	83-10828	--	--
St. Clair	July 13, 1983	A740616	2548	2328
Sangamon	July 6, 1983	R929992	--	--
Stark	July 1, 1983	65447	--	--
Stephenson	July 1, 1983	95-721	P-267	2143
Tazewell	July 5, 1983	698045	2615	170
Warren	July 1, 1983	408192	310	1
Whiteside	July 1, 1983	3304-83	--	--
Winnebago	July 1, 1983	1603017 (Microfilm #83-13-0891)		
Cook County Torrens Certificate	August 5, 1983	3322389	--	

89520410

0 1 7 0 2 5 6 8

EXHIBIT "A"

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust
Assignment of Leases and Rents, Security
Agreement and Financing Statement B
dated as of June 29, 1983

STATE - Iowa

Secretary of State - June 30, 1983 #G976581

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Audubon	July 5, 1983	83-799	--	--
Benton	July 5, 1983	00021	113	1
Blackhawk	July 5, 1983	309	538	81
Boone	July 5, 1983	0068	548	114
Bremer	July 6, 1983	56	--	--
Buchanan	July 6, 1983	46	460	233
Buena Vista	July 5, 1983	0026	133	565
Butler	July 5, 1983	23	147	80
Calhoun	July 5, 1983	83-984	--	--
Carroll	July 5, 1983	043	81	168
Cedar	July 5, 1983	33	131	636
Cerro Gordo	July 5, 1983	98	430	570
Chickasaw	July 5, 1983	00042	121	1
Clay	July 5, 1983	41	104	615
Clinton	--	--	--	--

(Iowa continued)

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Crawford	July 5, 1983	83-1834	--	--
Dallas	July 5, 1983	0039	605	548
Delaware	July 5, 1983	114-70	W	39
Dickinson	July 6, 1983	48	61	509
Dubuque	July 5, 1983	4788-83	--	--
Emmet	July 5, 1983	00016	116	786
Fayette	July 5, 1983	1755	274	368
Floyd	July 6, 1983	51	123	197
Franklin	July 5, 1983	831016	--	--
Greene	July 5, 1983	1028	134	493
Grundy	July 5, 1983	998	365	188
Guthrie	July 5, 1983	14	389	511
Hamilton	July 5, 1983	830020	165	582
Hancock	July 5, 1983	22	71	80
Hardin	July 5, 1983	0028	580	210
Harrison	July 5, 1983	12	536	12
Henry	July 5, 1983	39	402	524
Howard	July 5, 1983	0038	155	80
Humboldt	July 5, 1983	00023	101	313
Ida	July 5, 1983	24	77	603
Jackson	July 2, 1983	0026	170	255
Jasper	July 5, 1983	32	847	390
Jefferson	July 5, 1983	0071	111	779
Jones	July 5, 1983	38	209	705
Keokuk	July 5, 1983	35	120	119
Kossuth	July 5, 1983	1729	W-3	354
Linn	July 5, 1983	175	2076	172
Louisa	July 5, 1983	34	340	815
Lucas	July 5, 1983	16	57	376
Lyon	July 5, 1983	1143	409	509
Madison	July 5, 1983	18	138	100

(Iowa continued)

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Mahaska	July 5, 1983	1848	246	80
Marion	July 5, 1983	49	111	87
Marshall	July 5, 1983	0068-1983-400	--	--
Mitchell	July 5, 1983	8	84	459
Monona	July 5, 1983	19	104	1
Monroe	July 5, 1983	34	135	907
O'Brien	July 6, 1983	49	117	80
Osceola	July 5, 1983	5	22	523
Palo Alto	July 5, 1983	8	117	413
Plymouth	July 5, 1983	1776	1983	1776
Pocahontas	July 5, 1983	09	100	568
Polk	June 30, 1983	50838	5263	851
Pottawattamie	July 5, 1983	140	84	254
Poweshiek	July 5, 1983	0035	407	80
Ringgold	July 5, 1983	00724	222	345
Sac	July 6, 1983	33	124	416
Shelby	July 5, 1983	1055	455	80
Sioux	July 5, 1983	2661	1983	2661
Story	July 5, 1983	0085	221	28
Tama	July 5, 1983	1616	401	302
Taylor	July 5, 1983	12	106	511
Union	July 8, 1983	66	422	656
Wayne	July 5, 1983	748	91	467
Wapallo	July 6, 1983	0088	188	824
Warren	July 5, 1983	83	244	332
Washington	July 5, 1983	32	82	174
Webster	July 5, 1983	45	329	442
Winnebago	July 5, 1983	20	214	177
Woodbury	July 6, 1983	227	131	703
Worth	July 5, 1983	13	97	332
Wright	July 5, 1983	83-1309	152	452

EXHIBIT "A"

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust
Assignment of Leases and Rents, Security
Agreement and Financing Statement B
dated as of June 29, 1983

STATE - Michigan

Secretary of State - July 20, 1983 4B454506

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Alger	July 5, 1983	83-179	67	336
Delta	July 14, 1983	53248	224	619
Dickinson	July 20, 1983	83-578	58	297
Gogebic	July 5, 1983	60146	105	314
Iron	July 7, 1983	83-163	121	520
Marquette	July 1, 1983	83-1076	360	667
Menominee	July 5, 1983	897	262	249
Ontonagon	July 5, 1983	83-259	55	1

EXHIBIT "A"

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY
 AND
 MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
 dated as of February 15, 1983

Schedule of Recording Data of
 Mortgage Indenture and Deed of Trust
 Assignment of Leases and Rents, Security
 Agreement and Financing Statement B
 dated as of June 29, 1983

STATE - Minnesota

Secretary of State - July 5, 1983 #691827 BX 53 P. 68

Abstract Property

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Blue Earth	July 20, 1983	343292	271	600
Brown	July 5, 1983	228463	--	--
Carver	July 5, 1983	60275	138	135-215
Chippewa	July 5, 1983	194173	107	415-494
Cottonwood	July 5, 1983	18311	169	1042
Dakota	July 5, 1983	627655	--	--
Dodge	July 5, 1983	57769	100	791
Faribault	July 5, 1983	250363 250364	--	--
Fillmore	July 5, 1983	233650	173	1067
Freeborn	July 5, 1983	298643	--	--
Goodhue	July 5, 1983	286294	--	--
Hennepin	July 1, 1983	4806160	--	--
Jackson	July 5, 1983	184169	--	--
Kandiyohi	July 6, 1983	293614	M/27705	
Lac Qui Parle	July 5, 1983	180376	140	107-185
Le Sueur	July 5, 1983	190537	209	424-502
Lincoln	July 5, 1983	125564	94	137
Lyon	July 5, 1983	50312	212	273
Martin	July 21, 1983	270888	--	--
McLeod	July 6, 1983	199163	216	562-640

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Meeker	July 5, 1983	205709	519	574-652
Mower	July 5, 1983	357966	381	310
Murray	July 13, 1983	167722	--	--
Nicollet	July 5, 1983	153101	164	661-740
Nobles	July 6, 1983	218227	--	--
Olmstead	July 26, 1983	457159	433	937
Ramsey	July 6, 1983	2184084	--	--
Redwood	July 5, 1983	240612	190	423-502
Renville	July 5, 1983	252564	168	188-266
Rice	July 5, 1983	289549	379	81-160
Rock	July 7, 1983	116130	--	--
St. Louis	July 6, 1983	362168	--	--
Scott	July 6, 1983	194318	--	--
Sibley	July 5, 1983	129548	86	139-218
Steele	July 5, 1983	187324	129	439
Wabasha	July 5, 1983	166963	140	452
Waseca	July 5, 1983	1670456	100	4
Washington	July 7, 1983	448184	--	--
Watsonwan	July 6, 1983	141863	123	3474
Winona	August 30, 1983	286073	--	--
Yellow Medicine	July 5, 1983	182238	166	487

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Dakota	July 20, 1983	130038	--	--
		(Certificate of Title Nos. 35364-35366)		
Olmstead	July 26, 1983	37356	54	142
		(Certificate of Title No. 17032)		
Ramsey	July 26, 1983	739942	--	--
		(Certificate of Title No. 307407)		
St. Louis	July 6, 1983	452312	526	395
		(Certificate of Title No. 191595)		

OT MONTHLY WMA CHORDS
TALCHORDS
CLOSED
30000
MILGMM
TTT CAROLINA

EXHIBIT "A"

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust
Assignment of Leases and Rents, Security
Agreement and Financing Statement B
dated as of June 29, 1983

STATE - Missouri

Secretary of State - July 5, 1983 #0986922.

COUNTY	DATE	DOC. NO.	BOOK	PAGE
Andrew	July 1, 1983	009447	311	271
	July 15, 1983	004566	--	--
Buchanan	July 1, 1983	7433	1542	305
	July 15, 1983	8036		
Caldwell	June 30, 1983	17,264	88	14
	July 15, 1983	8-5245		
Clay	June 30, 1983	E58376	1505	245
	July 22, 1983	14120059		
Daviess	June 30, 1983	--	117	93
	July 15, 1983	10,149		
Grundy	June 30, 1983	8698	362	233
	July 15, 1983	13,540		
Jackson	June 30, 1983	K566720	K1226P	562
	July 5, 1983	J184000		
Livingston	July 1, 1983	--	395	832
	July 15, 1983	83-1026		
Mercer	June 30, 1983	--	S File "B"	1-78
	July 15, 1983	8864		
Nodaway	July 1, 1983	1833	269	26
	July 15, 1983	23317		
Platte	July 1, 1983	10417	644	305
	July 21, 1983	28226		
Ray	June 30, 1983	138217	543	53
	July 15, 1983	06522	--	--
Worth	July 1, 1983	4267-B	140	39
	July 15, 1983	4279		

165042

Filed for Record this 6 day of Nov.
AD: 1989, at 1 o'clock 18 minutes P.M.
and Recorded in Book 249-E on Page 12

Frances Chaltree
Recorder of Deeds, Ray County, Mo.
Janice Summer
Deputy

EXHIBIT "A"

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust
Assignment of Leases and Rents, Security
Agreement and Financing Statement B
dated as of June 29, 1983

STATE - Nebraska

Secretary of State July 7, 1983 #56989/56990

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO</u>	<u>BOOK</u>	<u>PAGE</u>
Antelope	July 8, 1983	--	137	129
Boone	July 8, 1983	--	127	395
Boyd	July 8, 1983	27752	50	534
Brown	July 11, 1983		66	328
Burt	July 8, 1983	1121	74	180-257
Butler	July 8, 1983	--	M/83-832	
Cedar	July 8, 1983	--	157	479
Cherry	July 12, 1983	--	88	79
Clay	July 8, 1983	--	149	256
Colfax	July 8, 1983	--	106	533
Cuming	July 8, 1983	510	105	1
Dakota	July 8, 1983	--	98	738
Dawes	July 11, 1983	6787-3	106	1-67
Dixon	July 8, 1983	7461	110	248
Dodge	July 8, 1983	--	182	326
Douglas	July 11, 1983	--	2585	251
Fillmore	July 8, 1983	--	120	230
Hamilton	July 11, 1983	53854	129	137
Holt	July 11, 1983	--	199	191
Knox	July 8, 1983	--	105	1
Lancaster	July 11, 1983	83-13106	--	--
Madison	July 15, 1983	2254	M83-7	425-502

(Nebraska continued)

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Nuckolls	July 8, 1983	--	107	521
Pierce	July 8, 1983	--	91	112
Platte	July 11, 1983	--	258	409
Rock	July 12, 1983	3071	44	270
Saunders	July 8, 1983	--	95	25
Seward	July 11, 1983	--	171	1
Sheridan	July 11, 1983	--	29	309-386
Sioux	July 11, 1983	--	44	79
Stanton	July 8, 1983	559	71	426
Thayer	July 8, 1983	--	100	662
Thurston	July 8, 1983	498	62	172-249
Washington	July 8, 1983	1173	141	117-190
Wayne	July 8, 1983	--	M/830672	
York	July 8, 1983	1656	213	529

EXHIBIT "A"

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY

AND

MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust
Assignment of Leases and Rents, Security
Agreement and Financing Statement B
dated as of June 29, 1983

STATE - South Dakota

Secretary of State - Mortgage, Date: July 5, 1983, Book 27, Page 305

U.C.C., Date: July 5, 1983, Doc. No. 201724

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Beadle	June 30, 1983	12315	425	29
Brookings	June 30, 1983	19258	133	194
Brown	June 30, 1983	40328 (7-1-83)	406	941
Butte	June 30, 1983	336-83	227	665
Clark	June 30, 1983	36740	147	374
Clay	June 30, 1983	11770	94	513
Codington	June 30, 1983	25203	406	316
Custer	June 30, 1983	F4329	32	610
Davison	June 30, 1983	14003	209	205
Day	June 30, 1983	00563	174	388
Deuel	June 30, 1983	00868	123	207
Fall River	June 30, 1983	05824B	X-5	239
Faulk	June 30, 1983	8734	100	527
Grant	June 30, 1983	5544	184	156
Gregory	June 30, 1983	A9609	90	215
Haakon	June 30, 1983	F5989	Doc. No. 83-250	
Hamlin	June 30, 1983	6193	92	204
Hand	June 30, 1983	4659	161	A11
Hanson	June 30, 1983	G-175	102	49
Hughes	June 30, 1983	447-83	363	552

(South Dakota continued)

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Hyde	June 30, 1983	4186	RU-1	78
Jackson	June 30, 1983	2129A	24	418
Jones	June 30, 1983	2916	23	42
Kingsbury	June 30, 1983	00395	148	241
Lawrence	June 30, 1983	11584	Doc. No. 83-3866	
Lincoln	June 30, 1983	15387	122	792
McCook	June 30, 1983	FS420	146	604
McPherson	June 30, 1983	007342	69	92
Meade	June 30, 1983	830446	390	1
Mellette	June 30, 1983	2858	71	154
Miner	June 30, 1983	6314	128	750
Minnehaha	June 30, 1983	G302639	716	178
Pennington	June 30, 1983	15355	20	3109
Potter	June 30, 1983	112450	73	570
Spink	June 30, 1983	15694	200	79
Stanley	June 30, 1983	231-83	225	566
Sully	June 30, 1983	7601	68	489
Tripp	June 30, 1983	15900	86	388
Turner	June 30, 1983	04016	147	28
Union	June 30, 1983	15137	109	402
Walworth	June 30, 1983	10636	Doc. No. 83-442	
Yankton	June 30, 1983	15339	315	133

CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY
AND
MIDWESTERN RAILROAD PROPERTIES, INCORPORATED

Loan Agreement
dated as of February 15, 1983

Schedule of Recording Data of
Mortgage Indenture and Deed of Trust
Assignment of Leases and Rents, Security
Agreement and Financing Statement B
dated as of June 29, 1983

STATE - Wyoming

Secretary of State - Date: July 7, 1983, Doc. No. 206763

<u>COUNTY</u>	<u>DATE</u>	<u>DOC. NO.</u>	<u>BOOK</u>	<u>PAGE</u>
Converse	July 6, 1983	629162	806	207
Crook	July 6, 1983	424759	207	312
Fremont	July 6, 1983	1055624	205	950
Natrona	July 6, 1983	354203	--	--
Niobrara	July 6, 1983	307770	328	501